



GLOBAL BUSINESS ALLIANCE

Investing in America

Foreign Direct Investment Strengthens AMERICA'S ECONOMY

MANUFACTURING



International companies supported **61%** of the new manufacturing jobs created in the past five years.

INNOVATION



International companies spend more than **\$60 billion** on U.S. R&D activities, or **16%** of all R&D performed by U.S. companies.

EXPORTS



U.S. workers of international companies produce **25%** of U.S. exports, shipping **\$383 billion** in goods to customers around the world.

SUPPLY CHAINS



For every U.S. job at an international company, **three more** are supported in the U.S. economy.

WORKFORCE



U.S. workers at international companies have increased productivity by **33%** over the past decade.

Record Number of FDI Jobs

7.4 MILLION

Nationally, 7.4 million U.S. workers are employed by international companies.

Good Paying Jobs

\$84,000

Across the nation, U.S. workers at international companies earn 26 percent higher compensation than the economy-wide average - making \$84,000 annually.

Building Stronger Communities

↑ 123%

International companies increased their charitable contributions by 123 percent in the past decade, while the economy-wide average grew by 19 percent.

From 2012 to 2017, America's FDI employment...



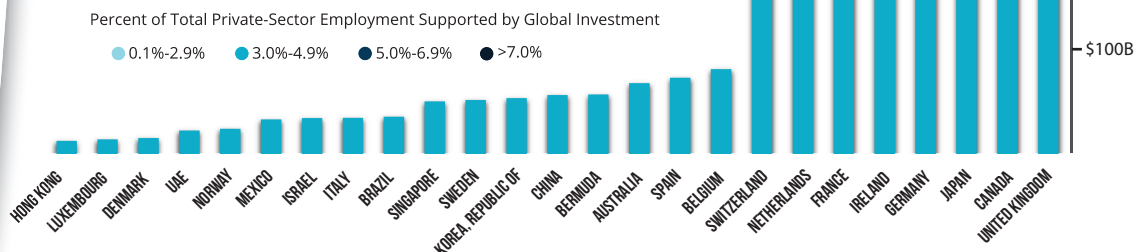
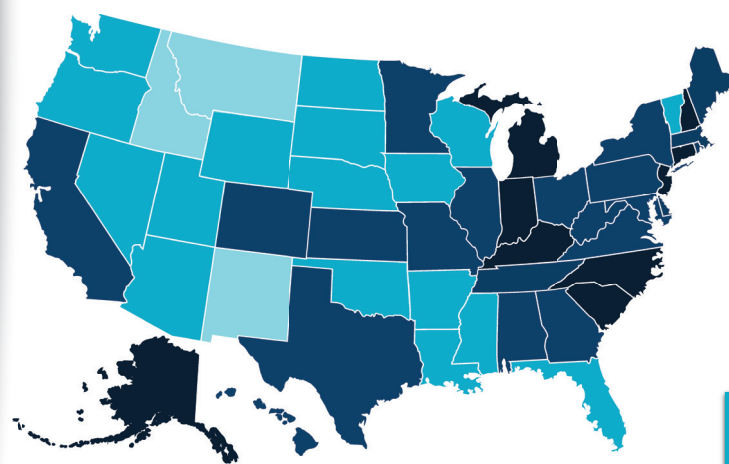
25%

while the country's overall private-sector employment



10%

Share of Foreign Direct Investment Jobs by State



Foreign Direct Investment in America by Country

Figures based on the Bureau of Economic Analysis (BEA), Survey of Current Business, Activities of U.S. Affiliates of Foreign Multinational Enterprises in 2017, released November 2019, and the Global Business Alliance's Economic Bedrock Report, released Fall 2018.

LEARN WHAT FDI MEANS FOR YOUR STATE AT: GLOBALBUSINESS.ORG/IN-YOUR-STATE

2020 GBA Membership List

ABOUT GBA The Global Business Alliance is a not-for-profit business association in Washington, D.C., representing the U.S. operations of many of the world's leading international companies. GBA advocates for fair, non-discriminatory treatment of foreign-based companies and promotes policies that will encourage them to establish U.S. operations, increase American employment and boost economic growth to ensure the United States remains the top location for global investment. For more information, please visit www.globalbusiness.org

A

ABB Inc.
Ahold Delhaize
Airbus Group, Inc.
Air Liquide USA
AkzoNobel Inc.
Alfa Laval, Inc. (USA)
Allianz of North America
Anheuser-Busch
APL (America) LLC
APTIV
Arca Continental
Astellas Pharma US, Inc.
AstraZeneca Pharmaceuticals
AVANGRID

B

BAE Systems
Balfour Beatty
Barrick Gold Corp. of North America
BASF Corporation
Bayer Corp.
BBVA
B. Braun Medical, Inc.
BHP Billiton
BIC Corp.
Bimbo Bakeries
bioMérieux
BlueScope Steel North America
BMW North America
BNP Paribas
Boehringer Ingelheim Corp.
Bombardier Inc.
Bosch
BP
Bridgestone Americas Holding
Brookfield Asset Management
BT
Bunge Ltd.

C

Capri Holdings
CEMEX USA
CGI Group
Chubb

CN

CNH Industrial
Compass Group USA
Continental Corporation
Cosentino Group
Credit Suisse Securities (USA)
CRH Americas, Inc.
CSL Behring

D

Daikin North America
Daimler
Danfoss
Danone
Dassault Falcon Jet Corp.
Dassault Systemes
DENSO
Deutsche Telekom
DHL
Diageo, Inc.
Direct Energy
DLI North America
DSM North America

E

Electrolux North America
EMD Holding
Endo U.S. Inc.
Enel Green Power North America
ENGIE
Ericsson
Essilor
Experian

F

Ferguson Enterprises, Inc.
Fortis Inc.
Fresenius Medical Care
FUJIFILM Holdings America

G

G4S
Garmin International, Inc.
GE Appliances, a Haier Company

Getinge Group
GlaxoSmithKline
Global Atlantic Financial Company
Grifols
Grundfos

H

H&M Hennes & Mauritz, L.P.
HEINEKEN USA
Henkel Corporation
Hitachi, Ltd.
Honda North America
Horizon Therapeutics
HSBC Bank North America
Huhtamaki
Hyundai Motor America

I

IGT
IKEA North America Services, LLC.
Imerys
Indivior PLC
Infineon Technologies Americas Corp.
InterContinental Hotels Group
Ipsen Biopharmaceuticals, Inc.

J

John Hancock Life Insurance Co.
Johnson Controls
Johnson Matthey

K

Kering
Kerry
Kudelski Group

L

LANXESS
The LEGO Group
Lehigh Hanson
Liberty Utilities
L'Oréal USA, Inc.

Louisville Corporate Services, Inc.
LVMH Moët Hennessy Louis Vuitton
LyondellBasell

M

Magna International
Mahindra
Mallinckrodt
Mazda
McCain Foods USA
Medtronic, Inc.
Michelin North America, Inc.
Mizuho Bank, Ltd.
MUFG Bank, Ltd.

N

National Grid
NEC Corporation of America
Nestlé USA, Inc.
Nissan
Nokia
Nomura Holding America, Inc.
North American Subaru, Inc.
Novartis Corporation
Novo Nordisk

O

Ørsted North America Inc.

P

Panasonic Corp. of North America
Pearson Education
Permobil
Pernod Ricard USA
Philips North America LLC
POSCO

Q

QBE the Americas

R

Randstad North America
RELX
Rio Tinto America
Roche Holdings, Inc.
Royal Bank of Canada
RWE Renewables

S

Safran USA

Samsung
Sanofi US
Santander Bank
SAP America
Sasol Chemicals (USA) LLC
Schindler Elevator Corporation
Schlumberger
Schneider Electric USA
Schott North America
Shell Oil Company
Sibelco Group
Siemens Corporation
Signature Aviation
Signify
Smith & Nephew, Inc.
Smiths Group
Sodexo
SoftBank Group
Solvay America
Sony Corporation of America
Spotify
SSAB Americas
Standard Chartered Bank
Sumitomo Corp. of America
Swiss Re

T

Takeda North America
The Tata Group
Tate & Lyle
TE Connectivity
Teva Pharmaceuticals USA
Thales USA, Inc.
Thomson Reuters
TOTAL Holdings USA, Inc.
Toyota Motor North America
Trafigura
Transamerica
TSMC

U

UBS
UCB
Umicore
Unilever

V

Vivendi
Voith US Inc.
Volkswagen of America, Inc.
Volvo Group North America

W

Westfield LLC
White Mountains, Inc.
Wipro Inc.
Wolters Kluwer U.S. Corporation
WPP Group USA, Inc.

Z

Zurich Insurance Group