



# FDI in the US Bolsters US Manufacturing

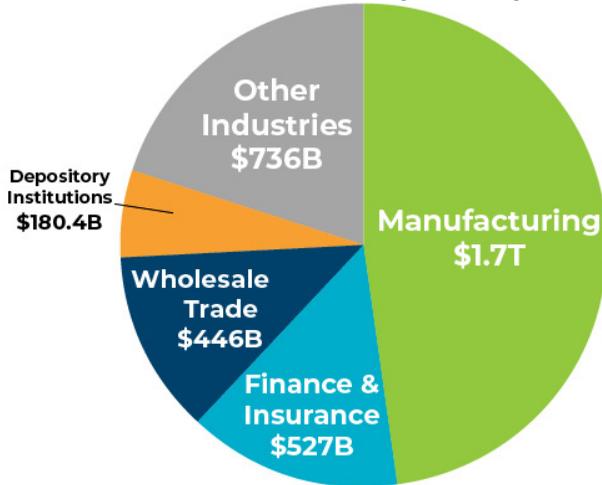
## “Made-in-America” Brought to You by FDI

Foreign direct investment (FDI) in the United States strengthens U.S. manufacturing. International companies have created **62 percent** of all new U.S. manufacturing jobs in the past five years. Since supplier companies locate nearby to furnish manufacturers with materials, component parts, and various support services, foreign investment in manufacturing provides significant employment spillovers. Over **20 percent** of the manufacturing workforce in the United States is employed by an international company.

## Largest Industry for International Investment

Rising to **\$1.7 trillion** in 2018, manufacturing investment accounted for almost half of cumulative FDI in the United States.

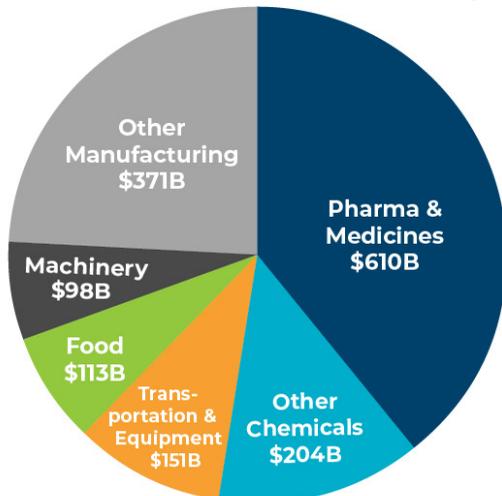
Cumulative FDIUS by Industry



## Chemicals Rank First in FDIUS Manufacturing

Within the U.S. manufacturing sector, chemicals received **\$814 billion** in cumulative FDI by the end of 2018. Seventy-five percent of that was in pharmaceuticals and medicines. Food and transportation industries both accounted for more than **\$100 billion** through last year. Machinery is another sector greatly benefiting from FDI. Over the years, international investors have enhanced the overall competitiveness of U.S. manufacturing.

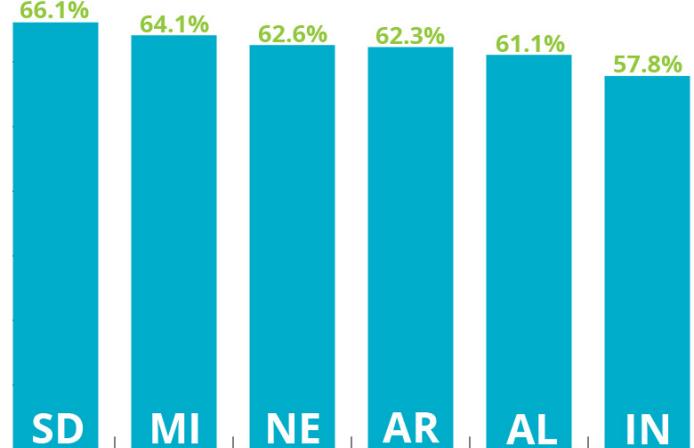
Cumulative FDIUS in Manufacturing



## States with the Highest Concentration of FDI Jobs in the Manufacturing Sector

Nearly **two-thirds** of the jobs at international companies in South Dakota are in the manufacturing sector. Michigan, Nebraska, Arkansas, Alabama and Indiana also have a high concentration of FDI jobs in the manufacturing sector.

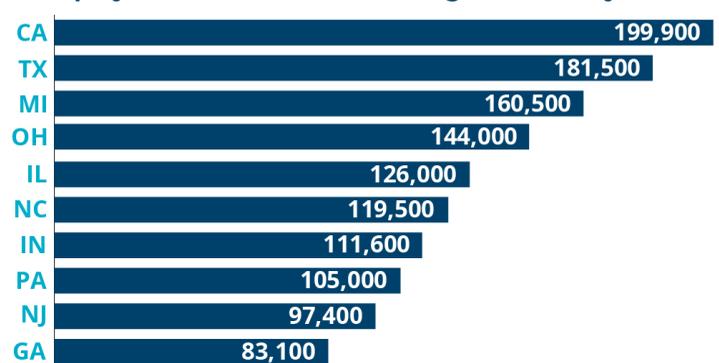
Manufacturing Employment as a Percent of Total FDI Employment by State



## Hundreds of Thousands Employed in the Manufacturing Sector

Out of the top ten states with the most FDI employment in the manufacturing sector, eight boast more than **100,000** U.S. jobs. California, Texas and Michigan have the most manufacturing jobs at international companies.

Employment of US Manufacturing Affiliates by State



## Strengthening America’s Industrial Base

According to the latest available data, international manufacturers in the United States:

- Generate **\$1.7 trillion** in U.S. sales,
- Invest **\$102 billion** to modernize property, plant and equipment in the United States,
- Support a U.S. payroll of **\$228 billion**,
- Support nearly **2.5 million** manufacturing jobs.

Source: Bureau of Economic Analysis