

Foreign Direct Investment Strengthens



AMERICA'S ECONOMY

MANUFACTURING



International companies supported **62%** of the new manufacturing jobs created in the past five years.

INNOVATION



International companies spend more than **\$60 billion** on U.S. R&D activities, or **16%** of all R&D performed by U.S. companies.

EXPORTS



U.S. workers of international companies produce **25%** of U.S. exports, shipping **\$370 billion** in goods to customers around the world.

SUPPLY CHAINS



For every U.S. job at an international company, **three more** are supported in the U.S. economy.

WORKFORCE



U.S. workers at international companies have increased productivity by **33%** over the past decade.

Record Number of FDI Jobs

7.1 MILLION

Nationally, 7.1 million U.S. workers are employed by international companies.

Good Paying Jobs

\$81,000

Across the nation, U.S. workers at international companies earn 26 percent higher compensation than the economy-wide average - making \$81,000 annually.

Building Stronger Communities

↑ 123%

International companies increased their charitable contributions by 123 percent in the past decade, while the economy-wide average grew by 19 percent.

From 2011 to 2016, America's FDI employment...



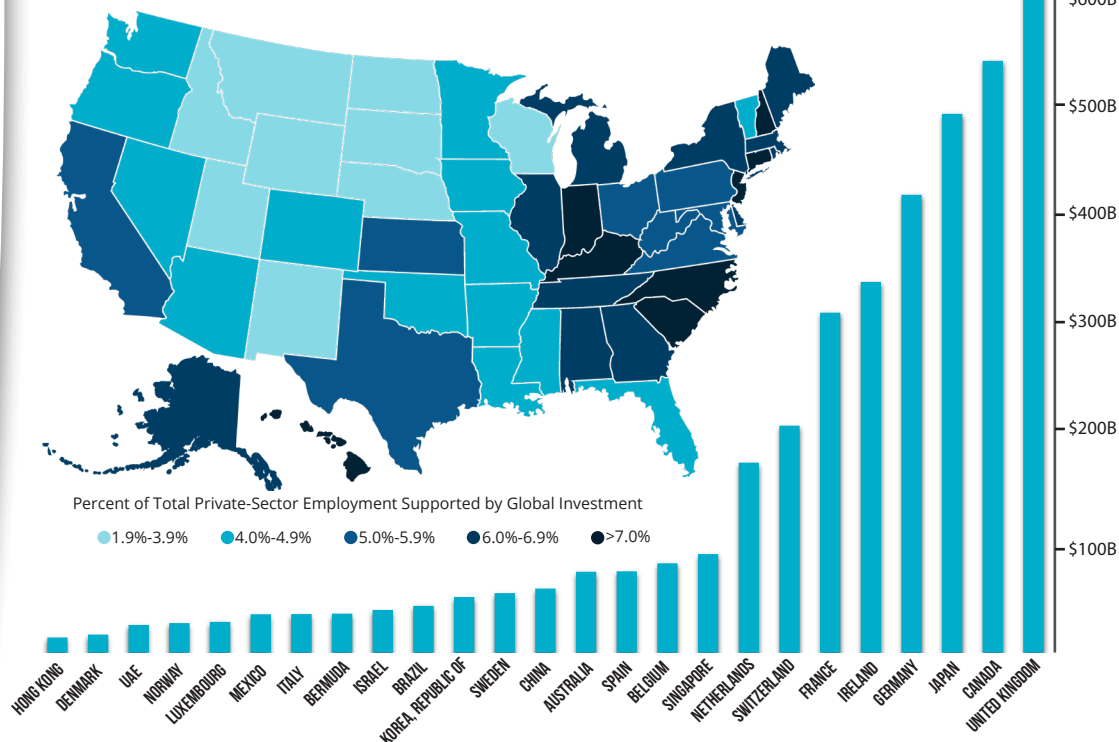
24%

while the country's overall private-sector employment



12%

Share of Foreign Direct Investment Jobs by State



Foreign Direct Investment in America by Country

Figures based on the Bureau of Economic Analysis (BEA), Survey of Current Business, Activities of U.S. Affiliates of Foreign Multinational Enterprises in 2016, released December 2018, and the Organization for International Investment's Economic Bedrock Report, released Fall 2018.

LEARN WHAT FDI MEANS FOR YOUR STATE AT: OFII.ORG/IN-YOUR-STATE

OFII MEMBER COMPANIES

ABB Inc.
Ahold Delhaize
Airbus Group, Inc.
Air Liquide USA
Akzo Nobel Inc.
Alfa Laval, Inc. (USA)
Alibaba Group
Allianz of North America
Anheuser-Busch
APG
APL Limited
Aptiv
Arca Continental
Astellas Pharma US, Inc.
AstraZeneca Pharmaceuticals
AVANGRID
BAE Systems
Balfour Beatty
Barrick Gold Corp. of North America
Barry Callebaut
BASF Corporation
Bayer Corp.
BBA Aviation
B. Braun Medical, Inc.
BHP Billiton
BIC Corp.
Bimbo Bakeries
bioMérieux
BlueScope Steel North America
BNP Paribas
Boehringer Ingelheim Corp.
Bombardier Inc.
Bosch
BP
Bridgestone Americas Holding
Brookfield Asset Management
BT
Bunge Ltd.
Bunzl USA, Inc.
CEMEX USA
CGI Group
Chubb
CN
CNH Industrial
Compass Group USA
Continental Corporation
Cosentino Group
CSL Behring
Credit Suisse Securities (USA)
CRH Americas, Inc.
Daikin North America
Daimler
Danfoss
Danone
Dassault Falcon Jet Corp.
Dassault Systemes
DENSO
Deutsche Telekom
DHL
Diageo, Inc.
Direct Energy
DLI North America
DSM North America
Electrolux North America
EMD Holding
Emera, Inc.
Enel Green Power North America
ENGIE

E.ON North America
Ericsson
Essilor USA
Experian
Ferguson Enterprises, Inc.
Fresenius Kabi USA, LLC.
Fresenius Medical Care
FUJIFILM Holdings America
G4S
Garmin International, Inc.
GE Appliances, a Haier Company
Getinge Group
GlaxoSmithKline
Global Atlantic Financial Company
Grifols
Grundfos
Heineken USA
Henkel Corporation
Hitachi, Ltd.
Honda North America
HSBC Bank North America
Huhtamaki
Hyundai Motor America
IKEA North America Services, LLC.
Imerys
Infineon Technologies Americas Corp.
InterContinental Hotels Group
Indivior PLC
Ipsen Biopharmaceuticals, Inc.
John Hancock Life Insurance Co.
Johnson Controls
Johnson Matthey
Kering
Kerry
Kudelski Group
LANXESS
The LEGO Group
Lehigh Hanson
Liberty Utilities
L'Oréal USA, Inc.
Louisville Corporate Services, Inc.
LVMH Moët Hennessy Louis Vuitton
LyondellBasell
Maersk Inc
Mahindra
MAHLE Industries
Magna International
Mallinckrodt
Marvell Semiconductor
Mazda
McCain Foods USA
Medtronic, Inc.
Michael Kors
Michelin North America, Inc.
Mitsubishi Electric US, Inc.
Mizuho Bank, Ltd.
National Grid
Nestlé USA, Inc.
Nissan
Nokia
Nomura Holding America, Inc.
Novartis Corporation
Novo Nordisk
Ørsted North America Inc.
Panasonic Corp. of North America
Pearson Inc.
Permobil
Pernod Ricard USA

Philips North America LLC
Pirelli
POSCO
QBE the Americas
Randstad North America
Rassini International Inc.
RELX Group
Restaurant Brands International
Rio Tinto America
Roche Holdings, Inc.
Rolls-Royce North America Inc.
Royal Bank of Canada
SABIC
Safran USA
Samsung
Sanofi US
SAP America
Sasol Chemicals (USA) LLC
Schindler Elevator Corporation
Schlumberger
Schneider Electric USA
Schott North America
Shell Oil Company
Shire Pharmaceuticals
Sibelco Group
Siemens Corporation
Signify
Smith & Nephew, Inc.
Smithfield
Smiths Group
Sodexo
Solvay America
Sony Corporation of America
Spotify
SSAB Americas
Standard Chartered Bank
Sumitomo Corp. of America
Swiss Re
Syngenta Corporation
Takeda North America
The Tata Group
Tate & Lyle
TE Connectivity
Teva Pharmaceuticals USA
Thales USA, Inc.
Thomson Reuters
TOTAL Holdings USA, Inc.
Toyota Motor North America
Trafigura
Transamerica
UBS
UCB
Umicore
Unilever
Vivendi
Voith Holding, Inc.
Volkswagen of America, Inc.
Volvo Group North America
Westfield LLC
White Mountains, Inc.
Willis Towers Watson
Wipro Inc.
Wolters Kluwer U.S. Corporation
WPP Group USA, Inc.
Zurich Insurance Group